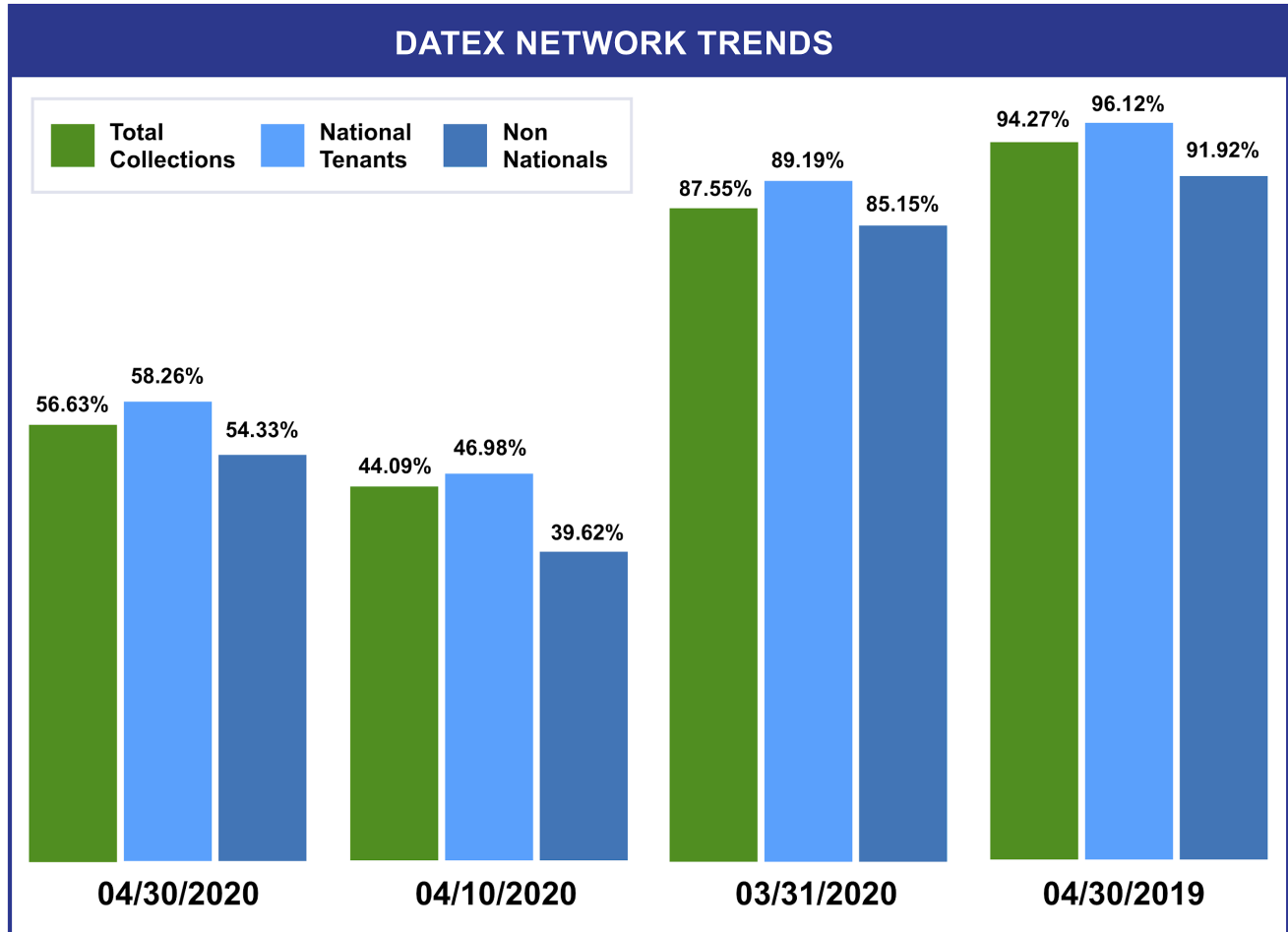


Datex Tenant Track - Who's Paying Rent & Who's Not



Collection Percentages and Variance by Date

DATEX NETWORK TRENDS	04/30/2020	03/31/2020	Variance	04/10/2020	03/10/2020	Variance	04/30/2020	04/30/2019	Variance
Total Collections	56.63%	87.55%	-35.32%	44.09%	81.21%	-45.71%	56.63%	94.27%	-39.93%
-- Total Collections (Nationals Only)	58.26%	89.19%	-34.68%	46.98%	86.13%	-45.45%	58.26%	96.12%	-39.38%
-- Total Collections (NON Nationals Only)	54.33%	85.15%	-36.20%	39.62%	73.44%	-46.05%	54.33%	91.92%	-40.90%

DATEX NATIONAL TENANT TRENDS	4/30/2020	3/31/2020	Variance	4/10/2020	3/10/2020	Variance	4/30/2020	4/30/2019	Variance
24 Hour Fitness	5.99%	96.17%	-93.77%	0.00%	84.53%	-100.00%	5.99%	99.87%	-94.00%
Advance Auto Parts	95.73%	95.27%	0.48%	88.95%	95.53%	-6.88%	95.73%	93.36%	2.53%
Albertsons	98.55%	93.95%	4.89%	97.35%	82.96%	17.34%	98.55%	97.89%	0.67%
Aldi	92.60%	95.77%	-3.31%	90.71%	88.64%	2.33%	92.60%	93.80%	-1.27%
Allstate Insurance	86.88%	91.46%	-5.00%	54.08%	85.64%	-36.85%	86.88%	100.00%	-13.12%
AMC Theaters	0.00%	99.00%	-100.00%	0.00%	99.00%	-100.00%	0.00%	100.00%	-100.00%
Ann Taylor / Loft	0.00%	94.59%	-100.00%	0.00%	99.50%	-100.00%	0.00%	99.71%	-100.00%
Applebee's	18.81%	99.60%	-81.11%	18.81%	83.23%	-77.39%	18.81%	83.75%	-77.54%
AT&T Wireless	83.14%	94.51%	-12.03%	77.21%	94.78%	-18.53%	83.14%	94.79%	-12.29%
Bank of America	98.60%	92.31%	6.81%	98.42%	88.10%	11.71%	98.60%	99.79%	-1.19%
Barnes & Noble	2.50%	75.44%	-96.68%	0.00%	99.07%	-100.00%	2.50%	94.99%	-97.36%
Baskin Robbins	66.06%	92.73%	-28.76%	64.29%	86.75%	-25.89%	66.06%	100.00%	-33.94%
Bath & Body Works	10.53%	87.34%	-87.94%	0.18%	84.47%	-99.78%	10.53%	93.65%	-88.75%
Bed Bath & Beyond	17.29%	78.73%	-78.03%	16.90%	87.33%	-80.64%	17.29%	104.08%	-83.38%
Best Buy	89.08%	83.58%	6.58%	51.94%	83.20%	-37.57%	89.08%	90.89%	-1.99%
Big Lots	99.77%	88.41%	12.84%	99.77%	87.52%	13.99%	99.77%	97.37%	2.46%

BJ's Restaurant	89.02%	97.20%	-8.41%	83.77%	92.06%	-9.00%	89.02%	72.17%	23.34%
Boost Mobile	47.56%	80.98%	-41.26%	44.92%	70.80%	-36.55%	47.56%	96.75%	-50.84%
Burger King	75.67%	97.83%	-22.65%	18.24%	83.92%	-78.26%	75.67%	99.25%	-23.75%
Burlington Coat Factory	48.85%	94.95%	-48.55%	12.98%	91.96%	-85.88%	48.85%	99.29%	-50.80%
Carl's Jr.	60.50%	87.46%	-30.82%	14.36%	81.41%	-82.36%	60.50%	99.71%	-39.32%
Carters	0.09%	94.13%	-99.90%	0.00%	90.95%	-100.00%	0.09%	98.34%	-99.90%
Century 21 Stores	0.00%	100.00%	-100.00%	0.00%	100.00%	-100.00%	0.00%	100.00%	-100.00%
Century Theaters	36.30%	73.28%	-50.46%	0.00%	99.96%	-100.00%	36.30%	98.84%	-63.27%
Chase Bank	99.78%	99.70%	0.08%	99.51%	99.62%	-0.11%	99.78%	98.32%	1.48%
Chick Fil-A	94.95%	95.94%	-1.03%	94.95%	91.46%	3.81%	94.95%	99.14%	-4.22%
Chilis Grill & Bar	54.41%	99.85%	-45.50%	43.96%	92.50%	-52.47%	54.41%	99.35%	-45.23%
Chipotle	97.26%	98.70%	-1.45%	99.51%	99.00%	0.51%	97.26%	99.68%	-2.42%
Cinapolis	0.00%	98.73%	-100.00%	0.00%	98.73%	-100.00%	0.00%	100.00%	-100.00%
Claire's Boutiques	0.00%	99.99%	-100.00%	0.00%	99.99%	-100.00%	0.00%	99.96%	-100.00%
Coldstone	78.19%	99.73%	-21.59%	67.69%	91.42%	-25.95%	78.19%	96.77%	-19.20%
Cricket Wireless	60.18%	90.65%	-33.61%	38.39%	71.05%	-45.96%	60.18%	95.13%	-36.73%
CVS Pharmacy	99.04%	90.54%	9.38%	71.89%	87.73%	-18.05%	99.04%	98.56%	0.48%
Dave & Buster's	0.00%	100.00%	-100.00%	0.00%	100.00%	-100.00%	0.00%	100.00%	-100.00%
Dick's Sporting Goods	8.74%	89.39%	-90.22%	6.72%	93.86%	-92.84%	8.74%	99.65%	-91.22%
Dollar Tree Stores	95.43%	92.99%	2.62%	94.35%	93.80%	0.58%	95.43%	95.61%	-0.18%
Domino's Pizza	99.98%	98.56%	1.44%	96.79%	96.11%	0.70%	99.98%	99.54%	0.44%
DSW Shoe Warehouse	0.00%	95.28%	-100.00%	0.00%	95.41%	-100.00%	0.00%	97.07%	-100.00%
Dunkin Donuts	76.42%	93.09%	-17.90%	58.15%	75.77%	-23.25%	76.42%	85.33%	-10.44%
European Wax Center	48.21%	93.22%	-48.28%	40.24%	93.12%	-56.78%	48.21%	97.35%	-50.47%
Family Dollar	87.89%	79.38%	10.72%	92.81%	69.00%	34.50%	87.89%	89.24%	-1.51%
Famous Footwear	0.63%	89.28%	-99.29%	0.00%	89.91%	-100.00%	0.63%	87.09%	-99.27%
Fantastic Sams	48.06%	69.94%	-31.28%	32.01%	70.55%	-54.62%	48.06%	97.02%	-50.46%
FedEx Kinkos	97.24%	98.04%	-0.81%	76.58%	76.90%	-0.41%	97.24%	82.86%	17.35%
Five Below	0.25%	89.52%	-99.72%	0.25%	89.63%	-99.72%	0.25%	98.39%	-99.74%
Five Guys Burgers	23.88%	91.09%	-73.78%	13.80%	86.99%	-84.13%	23.88%	98.23%	-75.68%
Foot Locker	0.00%	97.06%	-100.00%	0.00%	79.13%	-100.00%	0.00%	99.95%	-100.00%
GameStop	45.75%	96.43%	-52.55%	22.35%	95.87%	-76.68%	45.75%	95.32%	-52.00%
General Nutrition Centers	5.16%	89.82%	-94.25%	3.33%	87.67%	-96.20%	5.16%	94.40%	-94.53%
Giant	99.61%	96.28%	3.45%	97.89%	91.66%	6.79%	99.61%	97.39%	2.27%
Goodwill	84.59%	92.35%	-8.40%	56.24%	80.10%	-29.78%	84.59%	99.53%	-15.01%
Great Clips	39.96%	90.41%	-55.80%	33.82%	83.46%	-59.47%	39.96%	93.57%	-57.29%
H & M	2.19%	99.24%	-97.79%	0.00%	97.07%	-100.00%	2.19%	97.56%	-97.75%
H&R Block	93.87%	95.67%	-1.88%	92.55%	92.48%	0.07%	93.87%	94.87%	-1.05%
Hallmark	6.79%	97.00%	-93.00%	7.64%	95.24%	-91.97%	6.79%	100.00%	-93.21%
Harkins Theatres	0.00%	100.00%	-100.00%	0.00%	69.53%	-100.00%	0.00%	100.00%	-100.00%
Hobby Lobby	98.62%	98.88%	-0.26%	98.62%	93.81%	5.12%	98.62%	99.68%	-1.06%
Home Depot	97.27%	97.64%	-0.37%	95.63%	95.97%	-0.35%	97.27%	98.62%	-1.36%
Home Goods	93.85%	86.42%	8.59%	85.53%	77.89%	9.80%	93.85%	95.48%	-1.70%
IHOP	40.72%	97.02%	-58.02%	20.53%	97.71%	-78.98%	40.72%	99.42%	-59.04%
Jamba Juice	30.47%	90.79%	-66.43%	8.25%	81.43%	-89.86%	30.47%	98.36%	-69.02%
JCPenney	92.75%	100.00%	-7.25%	92.75%	55.90%	65.92%	92.75%	100.00%	-7.25%
Jersey Mikes	80.23%	91.22%	-12.04%	30.44%	92.27%	-67.00%	80.23%	92.90%	-13.63%
Jimmy John's Sandwiches	75.32%	94.08%	-19.94%	35.64%	70.58%	-49.50%	75.32%	88.30%	-14.69%
JOANN Stores	15.07%	81.39%	-81.48%	13.21%	79.62%	-83.40%	15.07%	93.33%	-83.85%
Kentucky Fried Chicken	88.90%	98.12%	-9.39%	88.00%	84.10%	4.63%	88.90%	96.60%	-7.97%
Kirkland's Home	8.93%	86.02%	-89.61%	0.00%	86.04%	-100.00%	8.93%	99.92%	-91.06%
Kohl's	61.08%	68.43%	-10.74%	20.68%	75.38%	-72.56%	61.08%	97.64%	-37.44%
LA Fitness	0.00%	94.09%	-100.00%	0.00%	94.84%	-100.00%	0.00%	95.59%	-100.00%
Little Caesars	99.74%	100.00%	-0.26%	78.50%	99.74%	-21.29%	99.74%	91.49%	9.01%
Lowe's	89.64%	86.86%	3.20%	88.53%	86.86%	1.92%	89.64%	98.07%	-8.59%
Lululemon Athletica	62.57%	62.12%	0.72%	3.21%	4.03%	-20.34%	62.57%	77.65%	-19.42%
Marshalls	87.97%	79.29%	10.94%	81.88%	73.52%	11.37%	87.97%	90.95%	-3.27%
Massage Envy	42.84%	99.91%	-57.12%	27.53%	82.13%	-66.47%	42.84%	99.64%	-57.00%
Mattress Firm	26.40%	93.65%	-71.80%	21.38%	90.73%	-76.43%	26.40%	85.36%	-69.07%
McDonalds	99.21%	76.94%	28.94%	59.12%	59.99%	-1.45%	99.21%	98.10%	1.13%
Men's Warehouse	0.00%	99.55%	-100.00%	0.00%	99.58%	-100.00%	0.00%	99.35%	-100.00%
Metro PCS	66.53%	93.44%	-28.79%	40.16%	84.53%	-52.49%	66.53%	89.71%	-25.83%
Michaels Stores	36.39%	79.26%	-54.08%	27.70%	98.63%	-71.91%	36.39%	92.18%	-60.52%
National Vision/America's Best	83.98%	90.30%	-6.99%	89.84%	90.30%	-0.50%	83.98%	94.04%	-10.69%
Nordstrom	98.87%	55.97%	76.64%	0.00%	56.66%	-100.00%	98.87%	99.99%	-1.12%
Nordstrom Rack	99.55%	99.75%	-0.20%	57.72%	99.75%	-42.13%	99.55%	90.99%	9.40%
Office Max	99.62%	99.63%	-0.01%	99.62%	99.63%	-0.01%	99.62%	99.57%	0.05%
Old Navy	0.17%	92.72%	-99.81%	0.00%	92.60%	-100.00%	0.17%	92.31%	-99.81%
Panda Express	65.53%	99.06%	-33.84%	51.98%	97.35%	-46.60%	65.53%	99.74%	-34.29%
Panera Bread	11.40%	91.61%	-87.55%	0.60%	89.32%	-99.32%	11.40%	99.90%	-88.58%
Party City	1.59%	99.32%	-98.39%	0.00%	99.82%	-100.00%	1.59%	99.38%	-98.40%

Pet Supplies Plus	99.75%	99.99%	-0.24%	82.64%	99.75%	-17.15%	99.75%	100.00%	-0.25%
Petco	21.79%	87.23%	-75.02%	20.23%	87.76%	-76.94%	21.79%	93.61%	-76.72%
PetSmart	96.25%	88.99%	8.15%	96.24%	91.60%	5.06%	96.25%	93.96%	2.43%
Pier One	14.37%	80.28%	-82.10%	8.85%	74.04%	-88.04%	14.37%	94.61%	-84.81%
Pizza Hut	71.65%	95.85%	-25.24%	71.65%	95.89%	-25.27%	71.65%	100.00%	-28.35%
Planet Fitness	23.05%	91.24%	-74.73%	11.96%	82.36%	-85.47%	23.05%	93.90%	-75.45%
Price Choppers	100.00%	99.99%	0.01%	100.00%	99.83%	0.17%	100.00%	99.79%	0.21%
Rainbow	17.13%	95.63%	-82.08%	1.99%	95.90%	-97.92%	17.13%	83.43%	-79.46%
Ralphs	99.41%	99.49%	-0.08%	99.41%	86.16%	15.37%	99.41%	99.29%	0.12%
RED ROBIN	9.86%	98.23%	-89.96%	1.53%	97.46%	-98.43%	9.86%	99.91%	-90.13%
Regal Cinemas	0.00%	86.22%	-100.00%	0.00%	99.92%	-100.00%	0.00%	99.91%	-100.00%
Regis Corp	7.81%	79.35%	-90.15%	7.81%	79.60%	-90.18%	7.81%	96.38%	-91.89%
Rent A Center	56.75%	93.71%	-39.44%	0.00%	93.73%	-100.00%	56.75%	96.57%	-41.23%
Rite Aid	92.59%	96.85%	-4.39%	92.59%	96.85%	-4.39%	92.59%	98.03%	-5.54%
Ross Dress for Less	93.50%	80.66%	15.91%	48.87%	67.44%	-27.53%	93.50%	91.14%	2.58%
Safeway	93.51%	70.68%	32.30%	89.12%	92.14%	-3.27%	93.51%	97.55%	-4.14%
Sally Beauty Supply	44.15%	92.85%	-52.45%	0.65%	91.43%	-99.28%	44.15%	96.80%	-54.39%
Sam's Club	100.00%	95.87%	4.30%	100.00%	95.87%	4.30%	100.00%	100.00%	0.00%
Shop Rite	94.09%	99.51%	-5.44%	94.09%	71.33%	31.90%	94.09%	100.00%	-5.91%
Sport Clips	61.81%	94.07%	-34.29%	47.35%	78.64%	-39.78%	61.81%	99.73%	-38.02%
Sportsman's	99.99%	100.00%	-0.01%	0.00%	0.00%	0.00%	99.99%	100.00%	-0.01%
Sprint Wireless	79.17%	95.24%	-16.87%	67.99%	82.84%	-17.92%	79.17%	99.16%	-20.15%
Sprouts Farmers Market	99.93%	99.93%	0.00%	99.93%	95.27%	4.89%	99.93%	100.00%	-0.07%
Staples	79.03%	89.04%	-11.24%	0.28%	91.44%	-99.69%	79.03%	91.36%	-13.49%
Starbucks	95.99%	90.78%	5.73%	91.59%	89.38%	2.47%	95.99%	98.66%	-2.70%
State Farm	81.57%	92.49%	-11.80%	70.75%	85.44%	-17.19%	81.57%	99.96%	-18.39%
Stein Mart	26.57%	99.84%	-73.38%	31.58%	88.52%	-64.32%	26.57%	100.00%	-73.43%
Subway	35.72%	84.25%	-57.60%	22.26%	78.40%	-71.60%	35.72%	89.64%	-60.15%
Supercuts	8.75%	96.43%	-90.92%	1.22%	89.25%	-98.63%	8.75%	95.78%	-90.86%
SuperValu	99.44%	92.07%	8.00%	99.44%	92.07%	8.00%	99.44%	99.05%	0.39%
T-Mobile	83.15%	94.93%	-12.40%	73.31%	87.55%	-16.26%	83.15%	98.42%	-15.51%
Taco Bell	93.00%	98.10%	-5.19%	93.00%	81.00%	14.81%	93.00%	99.50%	-6.53%
Target	98.23%	96.28%	2.02%	97.67%	84.81%	15.16%	98.23%	93.30%	5.28%
The Gap, Inc.	0.00%	85.73%	-100.00%	0.00%	85.91%	-100.00%	0.00%	86.44%	-100.00%
The TJX Companies	92.42%	82.24%	12.37%	87.85%	83.93%	4.67%	92.42%	98.15%	-5.83%
The UPS Store	84.54%	89.83%	-5.88%	68.14%	82.48%	-17.38%	84.54%	86.79%	-2.59%
Tillys	0.00%	96.36%	-100.00%	0.00%	96.33%	-100.00%	0.00%	99.96%	-100.00%
Trader Joe's	99.89%	99.39%	0.50%	99.89%	99.49%	0.40%	99.89%	99.75%	0.14%
Ulta Beauty	97.24%	87.26%	11.43%	17.94%	85.84%	-79.10%	97.24%	99.33%	-2.10%
Verizon Wireless	93.84%	98.28%	-4.51%	92.27%	97.84%	-5.69%	93.84%	98.46%	-4.69%
Wakefern - Shoprite/PriceRite/FreshGrocer,etc	99.38%	84.88%	17.08%	92.40%	82.53%	11.95%	99.38%	97.66%	1.76%
Walgreens	99.47%	96.93%	2.62%	99.44%	96.22%	3.34%	99.47%	99.51%	-0.04%
Walmart	99.33%	93.25%	6.52%	88.87%	94.73%	-6.18%	99.33%	99.15%	0.18%
Weight Watchers	94.37%	90.51%	4.26%	88.31%	88.46%	-0.16%	94.37%	99.49%	-5.14%
Wells Fargo	99.26%	94.00%	5.59%	99.26%	93.84%	5.77%	99.26%	98.97%	0.29%
Wendy's	80.26%	98.45%	-18.47%	74.18%	97.50%	-23.91%	80.26%	99.66%	-19.46%
Whole Foods	98.77%	97.22%	1.59%	98.77%	96.67%	2.17%	98.77%	99.97%	-1.20%
Wingstop	99.98%	99.79%	0.19%	99.98%	99.96%	0.02%	99.98%	100.00%	-0.02%

Notes:

- National Tenant Trends based on a Minimum of \$250K of Monthly Gross Rent or 10 or More Tracked Stores
- Data Updated as of April 30, 2020

If you are interested in learning more about Datex Property Solutions and the Datex Tenant Track Report, powered by the Datex BI Portal™ real estate business intelligence platform, please feel free to email Mark@DatexData.com to set up a time to speak.