

PERSONAL FINANCIAL STATEMENT

PLEASE TYPE OR PRINT LEGIBLY

NAME	BUSINESS PHONE MOBILE NUMBER FAX NUMBER
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NAME OF SPOUSE

RESIDENCE ADDRESS	RESIDENCE PHONE
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CITY, STATE, ZIP

BUSINESS NAME OF APPLICANT

ASSETS	LIABILITIES
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CASH ON HAND.....\$ _____ SAVINGS ACCOUNTS.....\$ _____ IRA OR RETIREMENT ACCT.....\$ _____ LIFE INSURANCE\$ _____ (DESCRIBE IN SECTION 3) STOCKS AND BONDS.....\$ _____ (DESCRIBE IN SECTION 4) REAL ESTATE.....\$ _____ (DESCRIBE IN SECTION 5) AUTOMOBILE.....\$ _____ OTHER ASSETS\$ _____ (DESCRIBE IN SECTION 6)	ACCOUNTS PAYABLE.....\$ _____ NOTES PAYABLE\$ _____ (DESCRIBE IN SECTION 2) INSTALLMENT ACCOUNT.....\$ _____ LOAN ON LIFE INSURANCE.....\$ _____ UNPAID TAXES.....\$ _____ MORTGAGES ON REAL ESTATE.....\$ _____ (DESCRIBE IN SECTION 5) INSTALLMENT ACCOUNT (AUTO).....\$ _____ MO. PAYMENT \$ _____ OTHER LIABILITIES.....\$ _____ (DESCRIBE IN SECTION 7)
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TOTAL ASSETS\$ _____	TOTAL LIABILITIES\$ _____ NET WORTH\$ _____ (Total Assets – Total Liabilities = Net Worth)
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SECTION 1. SOURCE OF INCOME	CONTINGENT LIABILITIES
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SALARY.....\$ _____ NET INVESTMENT INCOME.....\$ _____ REAL ESTATE INCOME.....\$ _____ OTHER INCOME (DESCRIBE IN SECTION 8)\$ _____	AS ENDORSER OR CO-SIGNER.....\$ _____ LEGAL CLAIMS/JUDGEMENTS.....\$ _____ FED. INCOME TAX PAYMENTS.....\$ _____ OTHER SPECIAL DEBTS.....\$ _____
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SECTION 2. NOTES PAYABLE (SIGN AND DATE ATTACHMENTS)				
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NAME AND ADDRESS OF PAYEE	ORIG. BAL.	CURR. BAL.	PMT. AMT.	TYPE OF COLLATORAL, IF ANY

SECTION 3. LIFE INSURANCE HELD (COMPANY, FACE AMOUNT AND CASH VALUE)
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SECTION 4. STOCKS AND BONDS (SIGN AND DATE ATTACHMENTS)

NAME OF SECURITIES COMPANY	TYPE OF ACCOUNT	MARKET VALUE

**SECTION 5. REAL ESTATE OWNED.
(LIST EACH PARCEL SEPARATELY; SIGN AND DATE ANY ATTACHEMENTS.)**

	PROPERTY A	PROPERTY B	PROPERTY C
TYPE OF PROPERTY			
ADDRESS			
DATE PURCHASED			
PRESENT MARKET VALUE			
NAME & ADDRESS OF LENDER			
MORTGAGE BALANCE			
AMOUNT OF PMT/MONTH			
STATUS OF MORTGAGE (CURRENT, NON-CURRENT)			

SECTION 6. OTHER ASSETS (DESCRIBE IN DETAIL; SIGN AND DATE ATTACHMENTS)

SECTION 7. OTHER LIABILITIES (DESCRIBE IN DETAIL; SIGN AND DATE ATTACHMENTS)

SECTION 8. OTHER INCOME (DESCRIBE IN DETAIL; SIGN AND DATE ATTACHMENTS)

By signing below, you hereby declare that the representation of facts contained in the foregoing are considered part of the lease and are true and correct. If any information herein contained is false, the lease made on strength of this application may, at the option of _____ (“Landlord”), be terminated at any time. *By signing below, you authorize the Landlord to verify the above statements including, but not limited to, business and individual credit information, now or any time during the lease term.*

SIGNATURE:	SOCIAL SECURITY NUMBER	DATE
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*** IMPORTANT* PLEASE INCLUDE STATEMENTS VERIFYING ALL ASSETS AND LIABILITIES SUCH AS BANK STATEMENTS, W-2 (S), LINE OF CREDIT, ETC.**